

### **MONTHLY OVERSEAS CONTAINER TRADE UPDATE: SEPTEMBER 2016**

### Overseas container trade – September 2016



**Total overseas container throughput** (full + empty) for September was 193,985 TEU, this was an increase of 3.5% over September 2015. Total (full + empty) overseas container imports for the month were up by 5.1% while total (full + empty) overseas container exports were also up by 1.7% in comparison to September 2015.

**Full overseas container imports** were 100,517 TEU, an increase of 5.4% against September last year. Several commodities posted monthly increases included electrical equipment, paper & fibreboards, plastics, beverages, non-ferrous metals and chemical products. Commodities with the most notable declines were vehicle parts, paper & newsprint, chemicals and timber.

**Full overseas container exports** were 54,599 TEU for September 2016 which was up 6.7% against September 2015. Several commodities recorded gains for the month including timber, raw cotton, cereal grains, wool, malt and chemical products. Commodities with the most notable declines were plastic, meat, oil seeds, nuts & kernels and rubber manufactures.

**Empty overseas container** movements for September decreased 5.1% over the same period last year to 38,869 TEU. Empty overseas exports fell 5.2% for the month, while empty overseas imports also declined by 4.4% against September 2015.

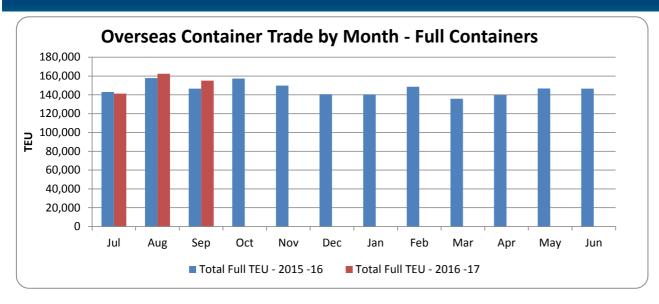
Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

Whilst every effort has been made to ensure the information is correct, POMC accepts no responsibility for any inaccuracies of the information provided.

Readers are encouraged to consult their local POMC representative with any queries they may have regarding the information provided.

# Overseas Container Trade by Month FULL CONTAINERS (TEU)

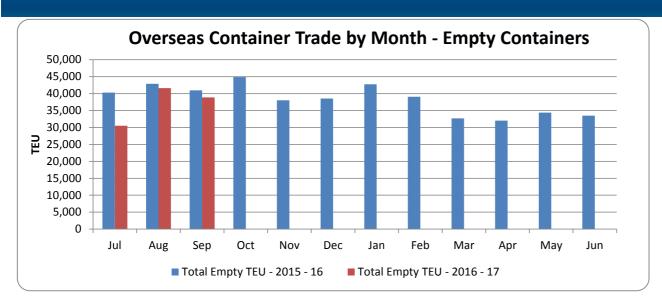




2016-17	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	87,427	104,819	100,517									
Export	53,877	57,505	54,599									
Total	141,304	162,324	155,116	0	0	0	0	0	0	0	0	0
2015-16	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	91,690	102,950	95,372	102,813	99,549	84,003	95,228	93,045	76,295	83,453	88,622	92,694
Export	51,360	54,895	51,171	54,410	50,285	56,554	45,211	55,566	59,528	56,249	58,176	53,825
Total	143,050	157,845	146,543	157,223	149,834	140,557	140,439	148,611	135,823	139,702	146,798	146,519

# Overseas Container Trade by Month EMPTY CONTAINERS (TEU)



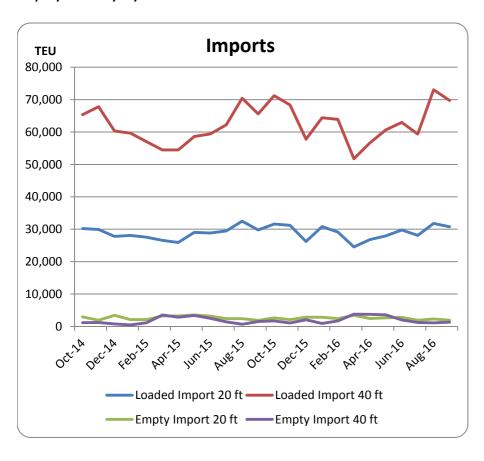


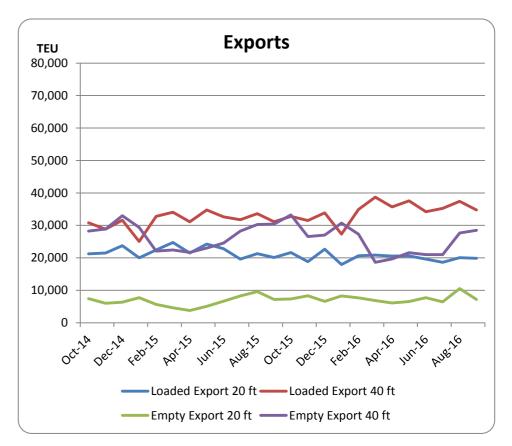
2016-17	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	3,081	3,413	3,217									
Export	27,415	38,186	35,652									
Total	30,496	41,599	38,869	0	0	0	0	0	0	0	0	0
2015-16	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	3,808	3,068	3,364	4,321	3,159	4,900	3,780	4,104	7,211	6,227	6,218	4,768
Export	36,468	39,842	37,606	40,578	34,870	33,639	38,965	34,971	25,457	25,779	28,143	28,720
Total	40,276	42,910	40,970	44,899	38,029	38,539	42,745	39,075	32,668	32,006	34,361	33,488

# Total Overseas Trade by Month by Sector - October 2014 to September 2016 IMPORT & EXPORT CONTAINERS (TEU)



### 01/10/14 to 30/09/16

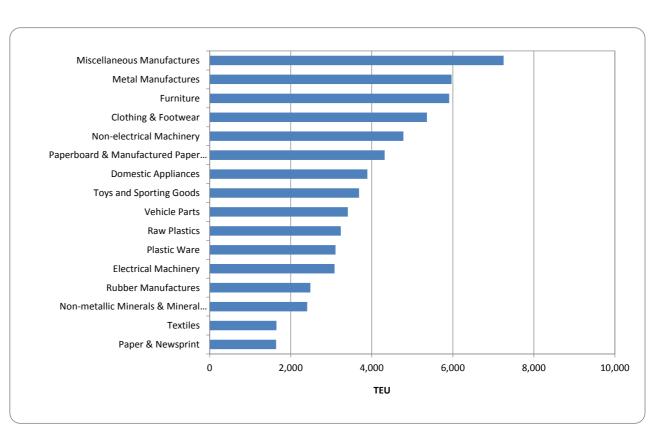




## Overseas Containerised Commodity Trade by Region FULL IMPORTS (TEU)



Commodity	TEU Estimate	% Share	
Miscellaneous Manufactures	7,253	7.2%	
Metal Manufactures	5,971	5.9%	
Furniture	5,911	5.9%	
Clothing & Footwear	5,360	5.3%	
Non-electrical Machinery	4,782	4.8%	
Paperboard & Manufactured Paper Products	4,318	4.3%	
Domestic Appliances	3,894	3.9%	
Toys and Sporting Goods	3,685	3.7%	
Vehicle Parts	3,410	3.4%	
Raw Plastics	3,236	3.2%	
Plastic Ware	3,104	3.1%	
Electrical Machinery	3,081	3.1%	
Rubber Manufactures	2,487	2.5%	
Non-metallic Minerals & Mineral Manufactures	2,407	2.4%	
Textiles	1,647	1.6%	
Paper & Newsprint	1,641	1.6%	
~All Others	38,330	38.1%	
TOTAL FULL IMPORTS	100,517	100.0%	
Empties	3,217		
TOTAL	103,734		



<sup>\*</sup> Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

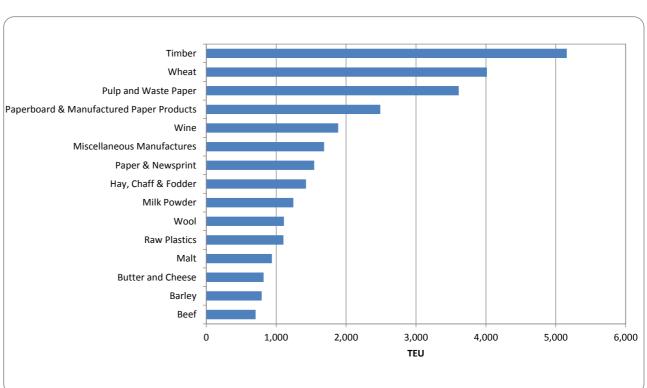
<sup>\*\*</sup> All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoMC. PoMC does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

<sup>\*\*\*</sup>Commodities listed above represent the top containerised commodities shipped through the Port of Melbourne during the month. All Others represents all other commodities outside of the top ten commodities reported.

## Overseas Containerised Commodity Trade by Region FULL EXPORTS (TEU)



Commodity	TEU Estimate	% Share		
Timber	5,158	9.4%		
Wheat	4,015	7.4%		
Pulp and Waste Paper	3,611	6.6%		
Paperboard & Manufactured Paper Products	2,490	4.6%		
Wine	1,888	3.5%		
Miscellaneous Manufactures	1,686	3.1%		
Paper & Newsprint	1,544	2.8%		
Hay, Chaff & Fodder	1,426	2.6%		
Milk Powder	1,247	2.3%		
Wool	1,111	2.0%		
Raw Plastics	1,103	2.0%		
Malt	939	1.7%		
Butter and Cheese	819	1.5%		
Barley	792	1.5%		
Beef	706	1.3%		
~All Others	26,064	47.7%		
TOTAL FULL EXPORTS	54,599	100.0%		
Empties	35,652			
TOTAL	90,251			



<sup>\*</sup> Miscellaneous Manufactures represents freight of all kinds and general cargo.

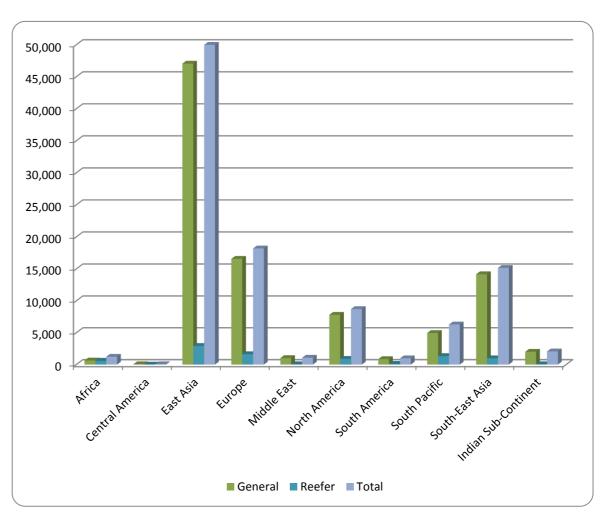
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# Monthly Overseas Container Trade by Origin Region TOTAL IMPORTS (TEU)



REGION	General	IMPORT Reefer	Total
Africa	638	594	1,232
Central America	52	1	53
East Asia	47,049	2,926	49,975
Europe	16,571	1,628	18,199
Middle East	1,017	55	1,072
North America	7,810	903	8,713
South America	863	116	979
South Pacific	4,962	1,329	6,291
South-East Asia	14,175	983	15,158
Indian Sub-Continent	2,008	53	2,061
TOTAL	95,145	8,588	103,733



# Monthly Overseas Container Trade by Destination Region TOTAL EXPORTS (TEU)



REGION	General	EXPORT Reefer	Total
Africa	604	205	809
Central America	141	26	167
East Asia	37,648	3,320	40,968
Europe	1,973	203	2,176
Middle East	1,373	416	1,789
North America	2,590	823	3,413
South America	298	4	302
South Pacific	8,051	1,272	9,323
South-East Asia	26,401	1,534	27,935
Indian Sub-Continent	3,316	53	3,369
TOTAL	82,395	7,856	90,251

